



AFM TAX TRAINING DAY

Wednesday 12 JUNE 2019

**AT DELOITTE OFFICES,
New Street Square, London EC4A 3BZ**

AGENDA

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|-----------------------|---|
| 09:00 to 09:30 | Registration |
| 09:30 to 09:35 | Welcome and Introduction |
| 09:35 to 10:15 | Tax Matters and quiz
Peter Hayes (Royal London) |
| 10:15 to 10:55 | Penalties & Disclosures
What do the rules say?
When is unprompted prompted?
Jenny Tevlin (Deloitte) |
| 10:55 to 11:30 | New Life Assurance Manual
Part I
Paul Watson (Morrison Govan) |
| 11:30 to 11:45 | <i>Coffee Break</i> |
| 11:45 to 12:20 | New Life Assurance Manual
Part II
Gordon Gray (KPMG) |
| 12:20 to 13:00 | Making Tax Digital
Practice makes perfect
John Brooks (LV) |
| 13:00 to 13:45 | <i>Lunch</i> |
| 13:45 to 14:00 | AFM Update
Martin Shaw (CEO AFM) |
| 14:00 to 14:40 | HMRC session
Pension annuities
TBA by Laura Haddock (HMRC) |

- 14:40 to 15:15** **Finance update**
Spring update incl all things Brexit!
TBA by Ali Nichol (EY)
- 15:15 to 15:30 *Coffee Break*
- 15:30 to 16:10** **IR35**
When are the self-employed employed (TBD)?
Elizabeth Armstrong (Royal London) & Ian Hyde (Osborne Clarke)
- 16:10 to 16:35** **Tax Matters Feedback**
Peter Hayes (Royal London)
- 16:35 to 16:40** **Summing up and close**
Elaine Fairless (Chairman AFM Tax Committee)
- 16:40 onwards *Drinks*