

Multichannel Membership Communications

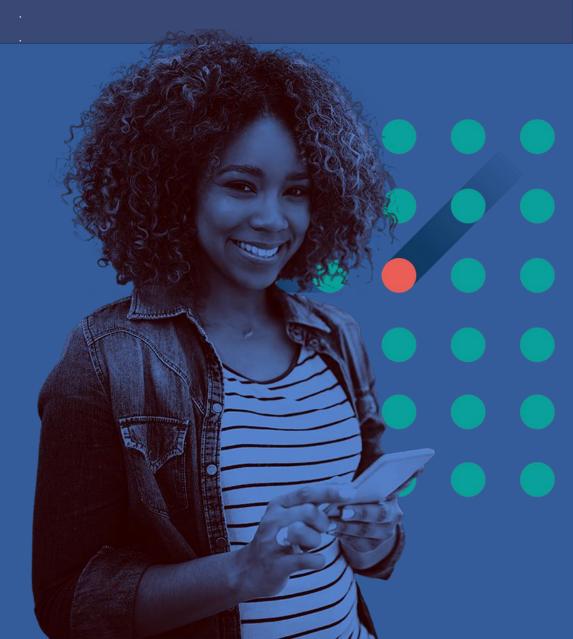






Multichannel Membership Communications

- How communications has evolved
- The membership journey
- Measurement and analytics
- Data, segmentation and personalisation
- Key challenges
- Compliance
- Examples
- Questions and Answers





How multichannel communications have evolved

Traditional / Offline





1989 AOL

Chat Bot 2009 Apple



1989 AOL

1996 Hotmail

2009 Comparison



1999

2014 Alexa 2011 Siri

1992



1997 – Google

2000 – Google Ads

2011 Zoom



1995 - EBay

1995 - Amazon

AND.....

Smart Phone and Apps

2007 - Apple

2009 - FB

2009 Apple







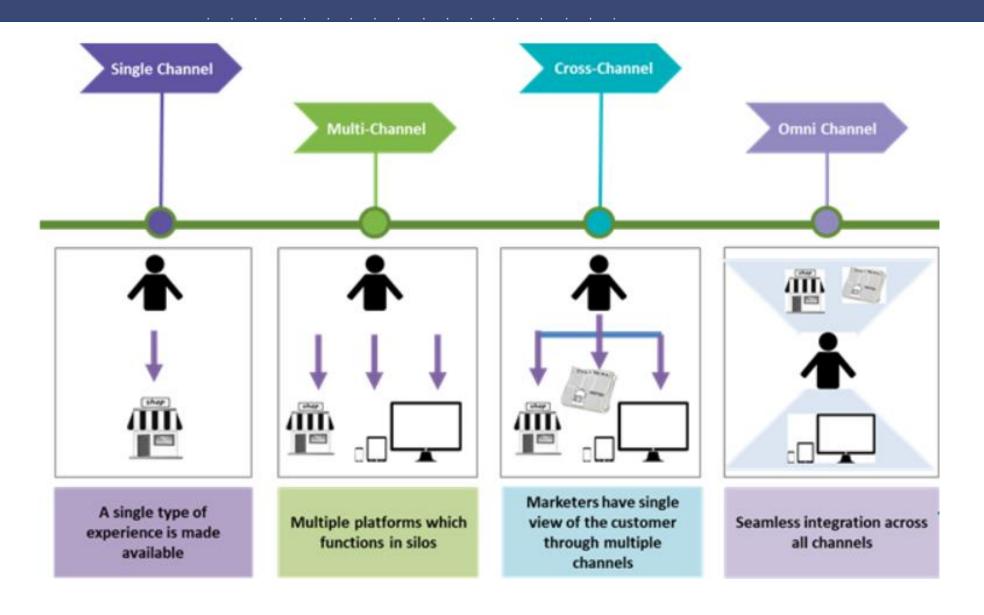


2023 - APPLE Vision Pro

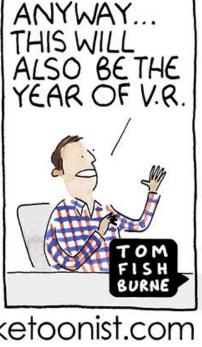
EVOLUTION OF DIGITAL TRANSFORMATION



Intelligent fulfilment solutions







@ marketoonist.com

YES!

CHAIN.

AND BLOCK-

9



Confused?

Focus on your customer journey! • • • •

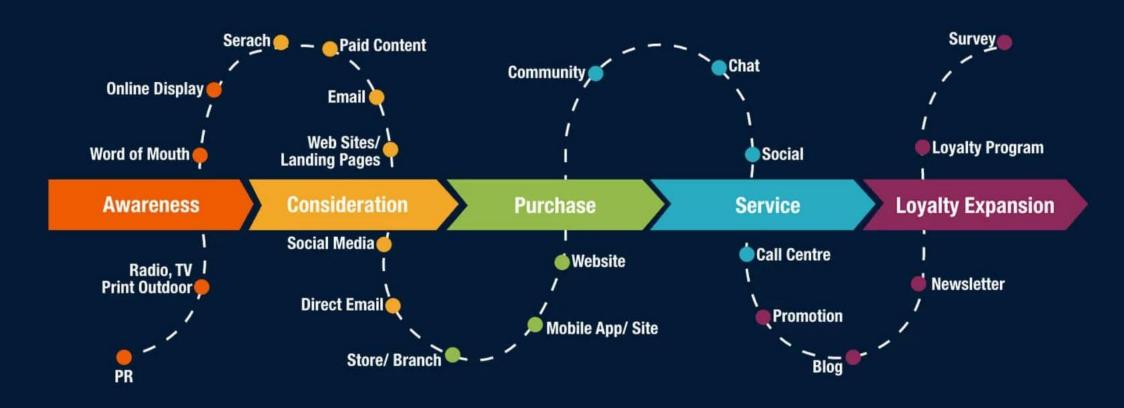




Intelligent fulfilment solutions

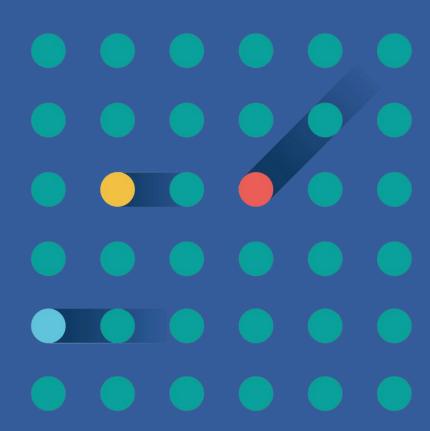
Online touch- points	Paid content Online display	Search query for top options (SEO) Third-party websites Social media (e.g. Facebook, LinkedIn) Own content: Websites/Landing pages Newsletter e-mail	Blogging (regarding reviews) Chat Community Websites (FAQs) App/mobile site	Select and order products on website Chat and adjust order e-mail confirmation about shipment and delivery Shipping status Use social media (tweetS) about purchase experience	Product update news (cross-sell & up-sell) Loyalty programme (loyalty discount, voucher programme) e-survey regarding satisfaction
CUSTOMER JOURNEY STAGES	AWARENESS (TRIGGERS)	CONSIDERATION (INFORMATION GATHERING)	EVALUATION AND CHOICE	PURCHASE AND START USING	SATISFACTION/ LOYALTY
Offline touch- points	 PR Radio TV Print (newspaper, journals) Outdoor (billboards) Word-of-Mouth (WoM) 	Direct Mail Catalogue (browse through) Discuss with friends and family	Store/branch Compare products Intermediary	Pick-up in local store Call centre regarding questions about accessories	Ask for help of Call Centre Mailings (letters) Return policy (return costs) Re-use package

CUSTOMER JOURNEY MAP PLANNING





What about members / customer preference?

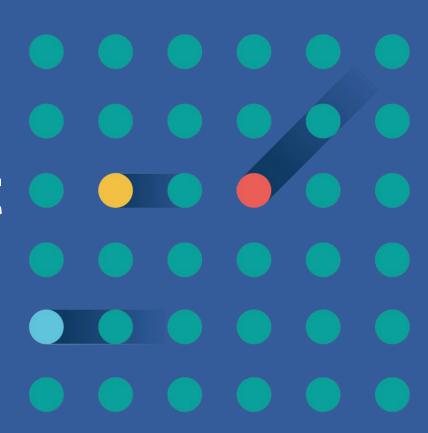




Does your organisation have a clear customer / membership engagement and experience map?

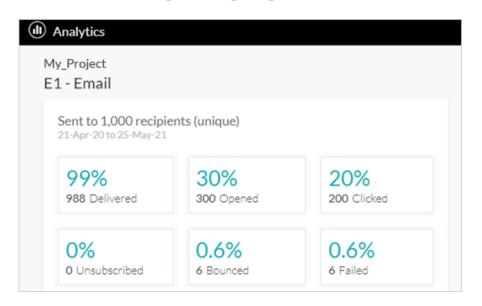


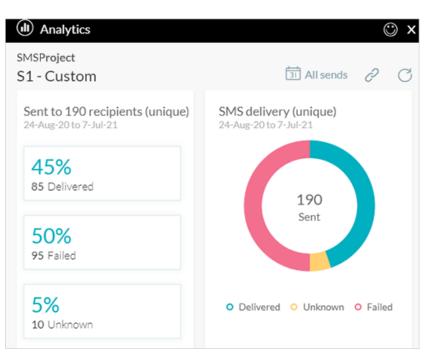
Measuring Engagement Analytics

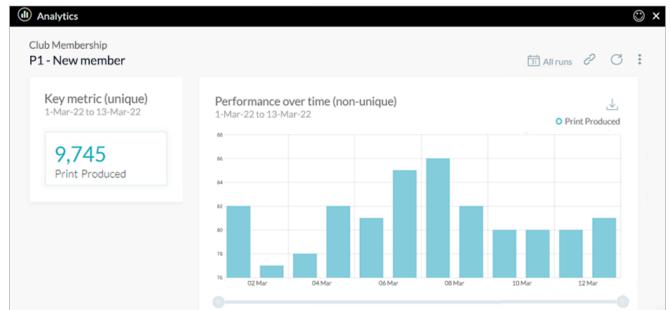


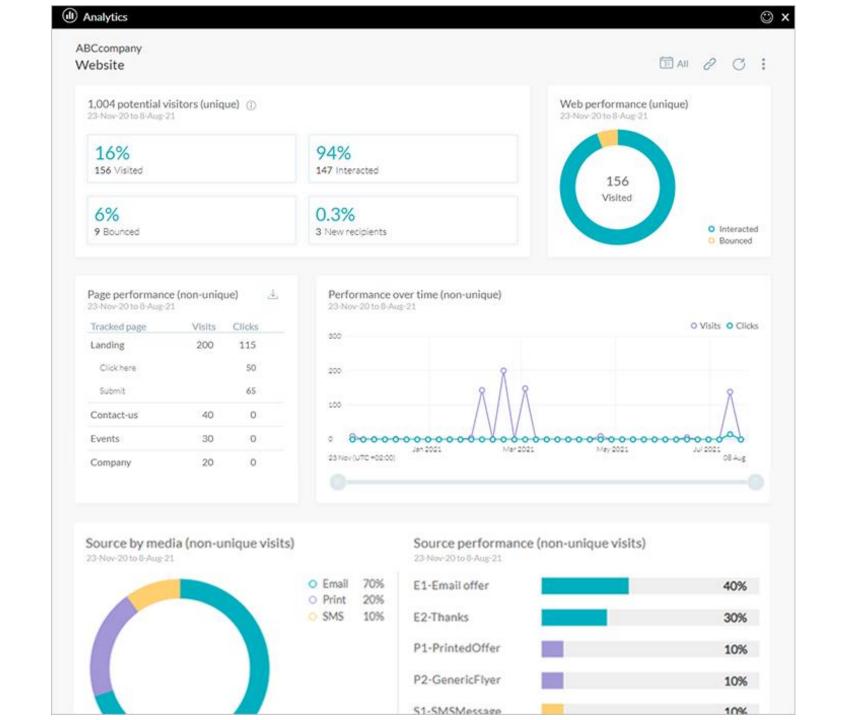


Measuring engagement with each touchpoint

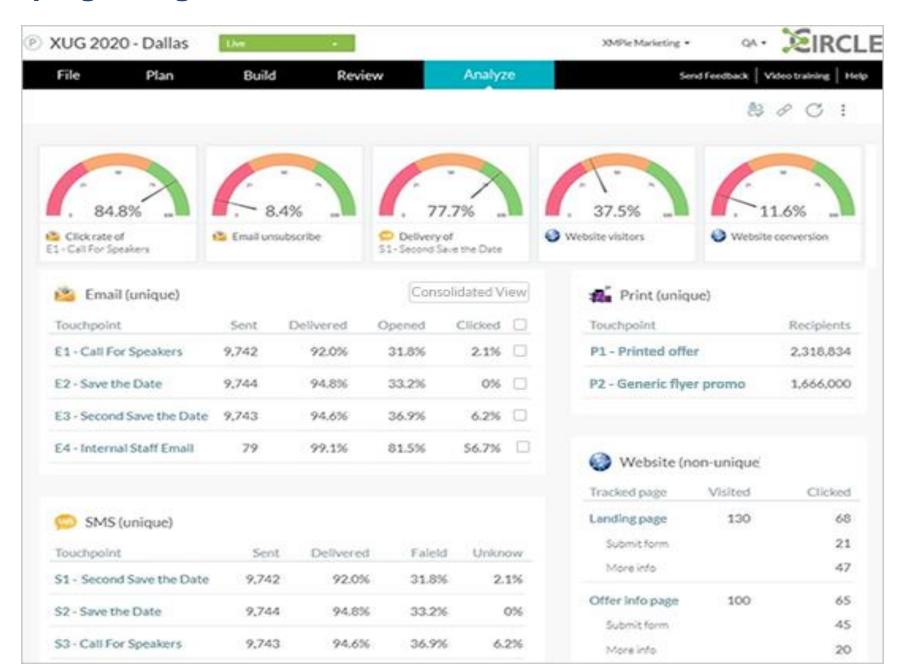








Across campaign stages

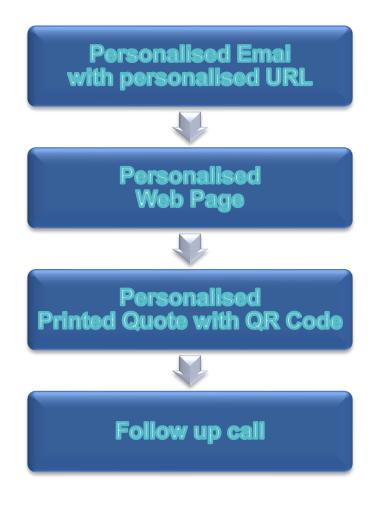




Can you measure engagement across all channels and touchpoints (not just digital?)



Linking multiple touchpoints in different channels

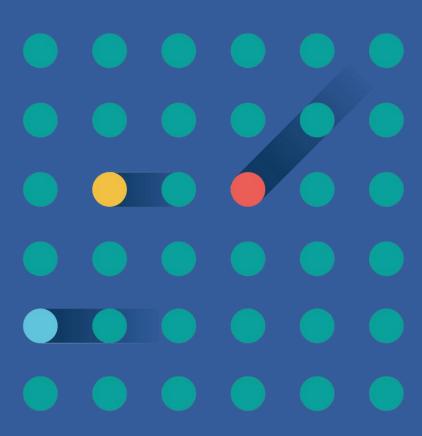




Personalised URLs



Marketing Automation



A big challenge is technology, integration and change!











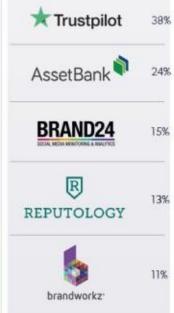


HubSpot	32%
Marketo An Adobe Company	25%
salesforce pardot	19%
Adobe	11%
eloqua.	8%
act-on	2%
zendesk	1%
	1%
Microsoft Dynamics CRM	1%
DEMANDBASE	1%

salesforce	40%
HubSpot	24%
II) Marketo	11%
ORACLE	8%
Adobe	5%
act-on	4%
CRM	1%
zendesk	1%
SUGARORM	1%
SAP	1%
salesforce pardiot	1%
IBM.	1%
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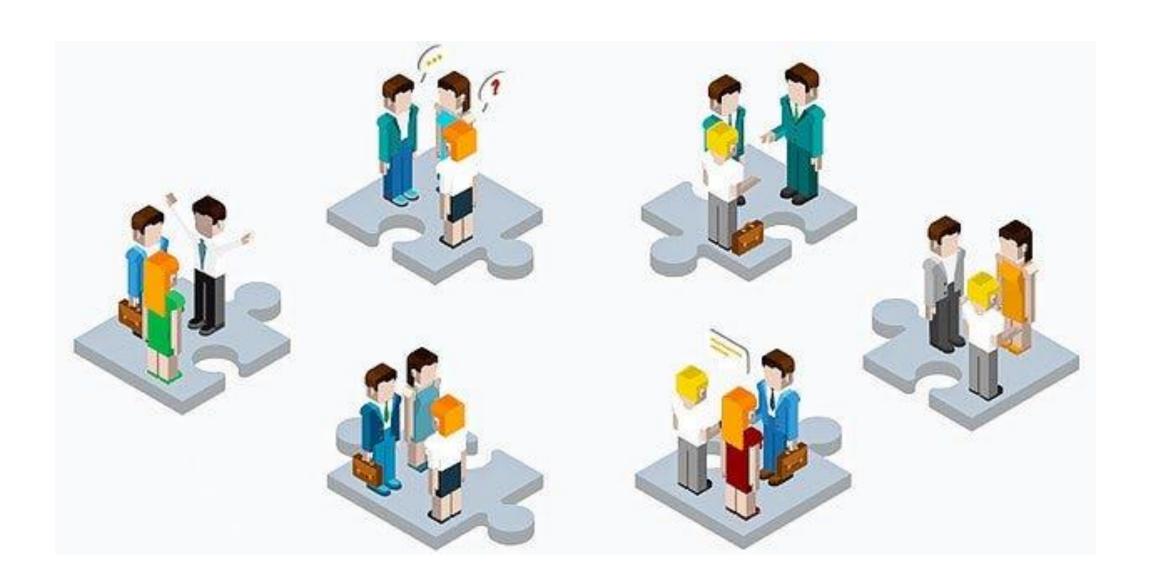
WORD PRESS	50%
Drupal"	16%
Adobe	16%
O sitecore'	4%
AJAX	4%
	3%
opencart	2%
W.	2%
umbraco	1%
SOMMATE EMPLE	1%
SDL® tridion	1%
MODX	1%
SharePoint	1%
Magento Enterprise	1%

Google Analytics	81%
Adobe	9%
Siteimprove	7%
O New Relic	3%
{Track:js}	2%
TEM Coremetrics	1%
IBM.BlueMix	1%
hotjar	1%
OHEAP	1%
crazyegg.	1%
comscore	1%
www bugsnag	1%

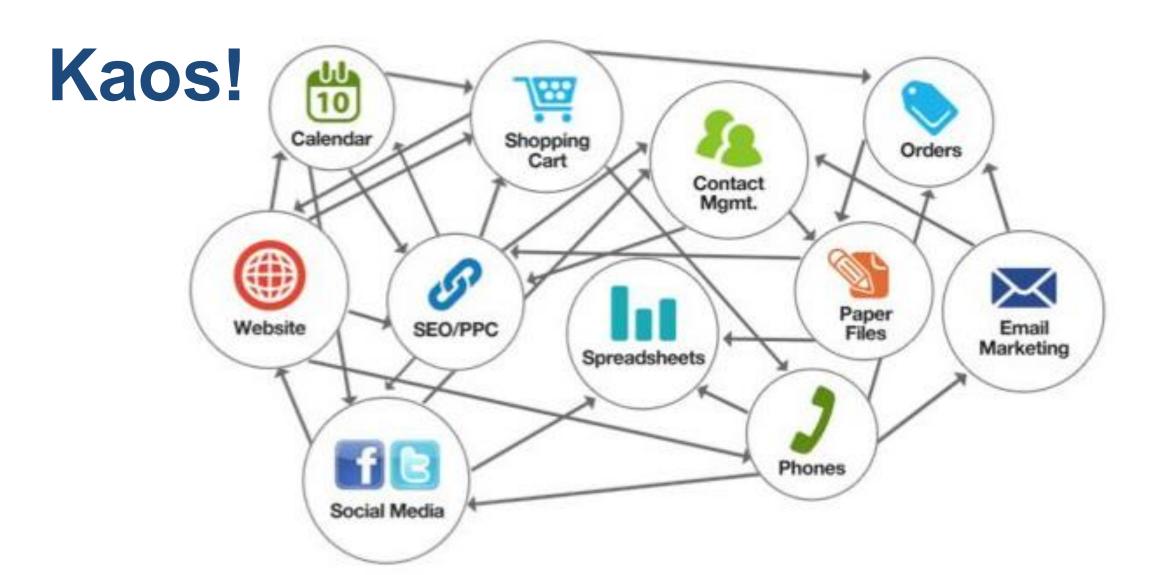














Content and messaging should be joined up and consistent across all touchpoints and stages of the customer journey



Delivering Personalised Membership Communications





Good data

=

Good personalisation

Increased relevancy

Higher engagement

Increases service uptake

Increased loyalty and retention





PERSONALISATION

Relevant Content

"Communicating with me in a personal and relevant way (the message, offers and rewards are relevant to me)"

Preferred channels

"Communicating with me through my preferred channel eg email vs SMS vs APP vs Mail vs Phone vs Face to Face message"

At the right time

"Communicating with me at the right time/right place and stage of membership"



PERSONALISATION IS MORE IMPORTANT THAN EVER

49% of people will disregard a brand if it bombards them with ads or if they perceive the advertising to be irrelevant; while 36% of respondents are more likely to buy from a brand that sends them tailored messages.

Forbes

BAD PERSONALISATION?



WHAT ABOUT GDPR DOES IT STILL APPLY?



- The UK GDPR became effective from 01 January 2021
- •The UK GDPR merges two pre-existing data protection regimes namely, the EU GDPR and the DPA 2018.
- •The Information Commissioner (ICO) is the enforcement agency of UK GDPR.
- •UK GDPR sets the same standards for consent as the EU GDPR.
- •The six lawful basis for processing include: **consent, the performance of a contract, a legitimate interest**, a vital interest, a legal requirement, and a public interest.





"Delivering personalized content is the most challenging barrier to marketing automation success."

Ascend2 Marketing Automation Optimization Survey (2018)

MEMBER DATA AND SEGMENTATION

Contact & Geographic

- Name
- Salutation
- Address
- Phone
- Email
- Social contact
- Location
- Language

Demographic

- Profession/role in a company
- Age
- Gender
- Family status
- Income
- Level of education
- Culture
- Religion

Psychographic

- Personality
- Preferences
- Hobbies
- Social status
- Opinions
- Life goals
- Values and beliefs
- Lifestyle

Behavioural

- Outbound
- Inbound
- Services purchased
- Enquiries
- Feedback
- Complaints
- Likes
- Loyalty

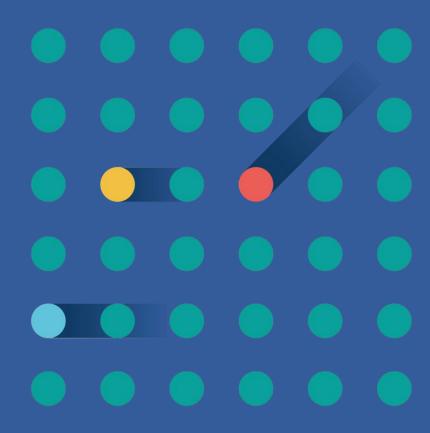
TOUCHPOINTS



To deliver good personalisation you need good data! Is yours?



Personalisation



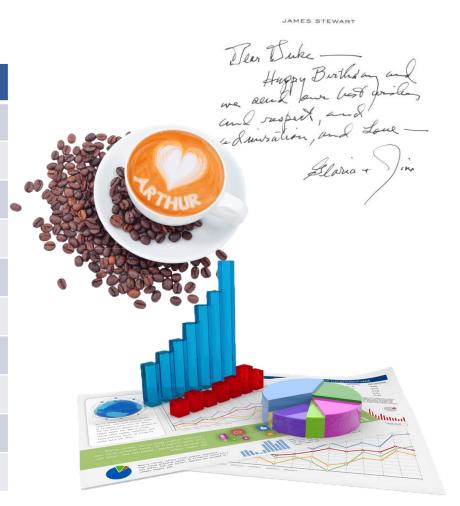




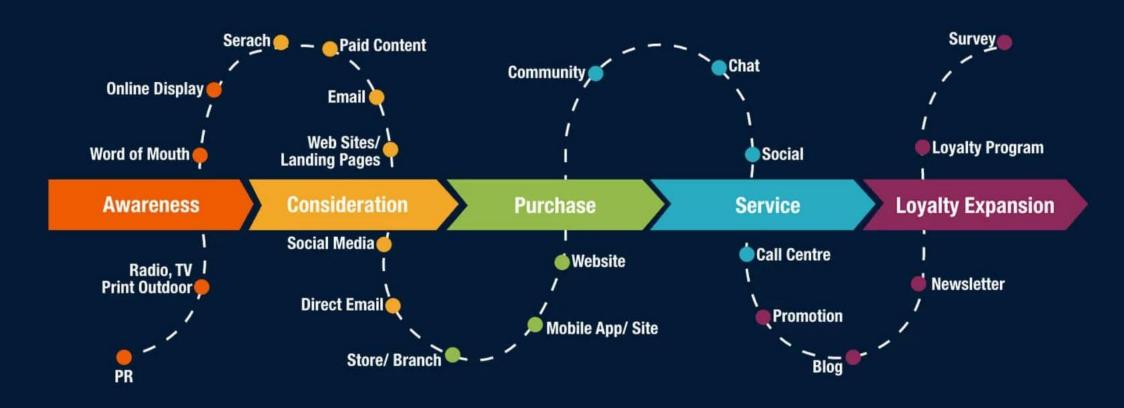


Levels of personalisation

Method	Example
Simple Text	Name, Address
Template / Page selection / Navigation	
Paragraph / Image / Page blocks selection	List of items / Interchangeable paragraphs
Complex text personalisation	Tables, variables within pages / paragraphs
Image Selection	
Personalised Graphics	Charts, Graphs, Maps and Illustrations
Personalised Audio	Automated call handling
Personalised Video	
In person on the phone / teams / zoom	
In person, in store	



CUSTOMER JOURNEY MAP PLANNING

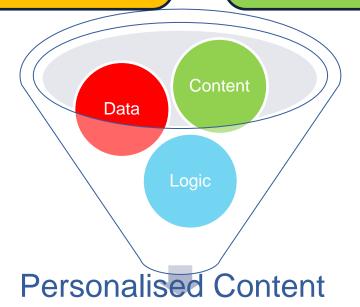




Data

Design Templates Content Library

Logic



Documents

Print & Digital Versions

Email

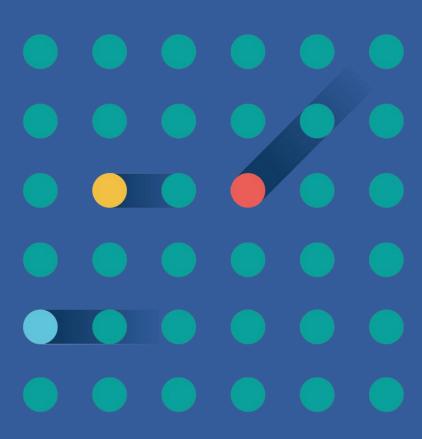
Web

SMS

APP



Good marketing automation brings it all together!





Example - MDU

From print to Personalised Video On Demand





THE JOURNEY

Traditional pre-print and mono overprinting

Full Digital Print – Digital Document (PDF)

Digital Delivery (Email + Personalised Web Portal)

Video Next



KEY CHALLENGES

20+ pack/policy types with varying leaflets and T&Cs

2 Legacy Membership / Policy Management Systems

New CRM System

PDF with text only, digital content added by Latcham

Policy management system rigid and lack personalisation facilities

Agility to change content

Meta data embedded into the PDF / file names





Personalised Video on Demand



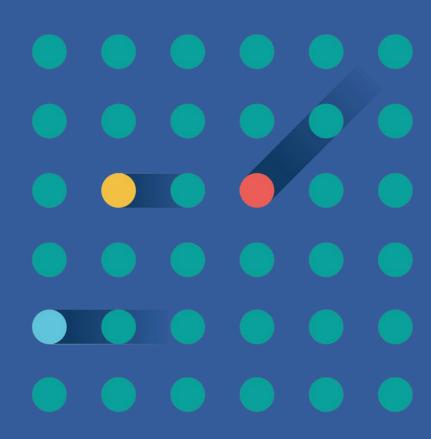


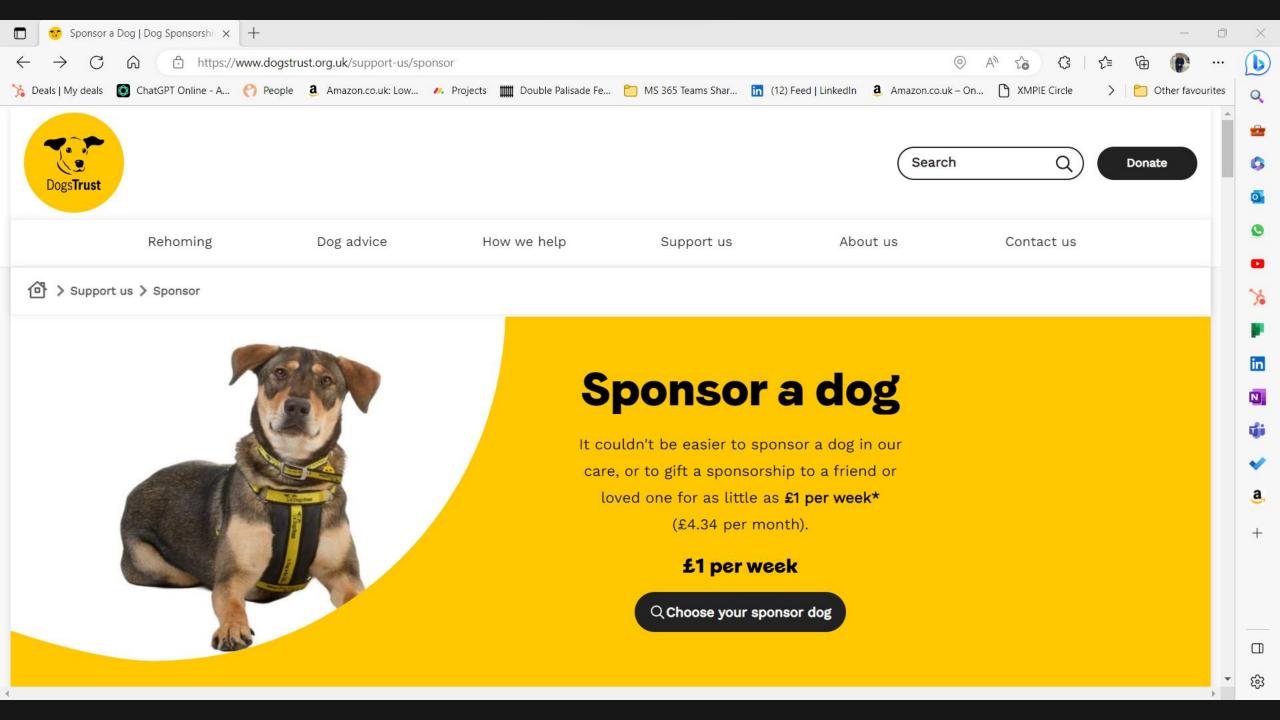
With you every step of the way

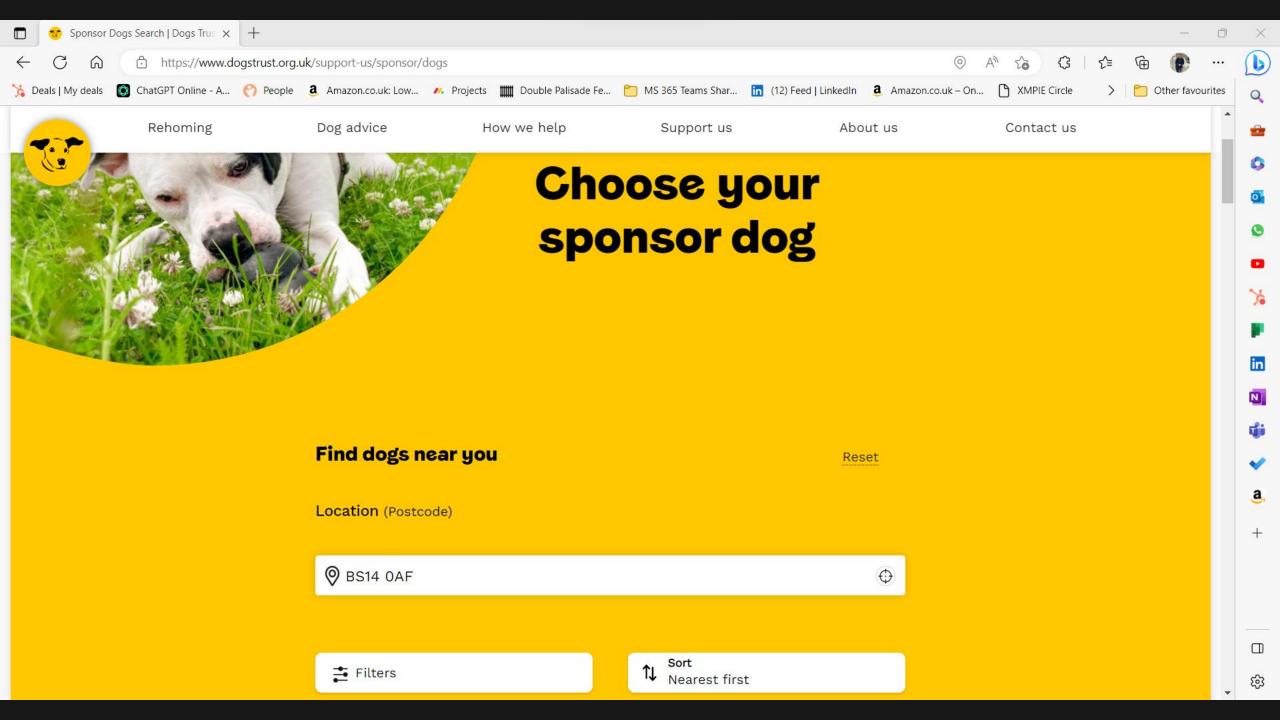


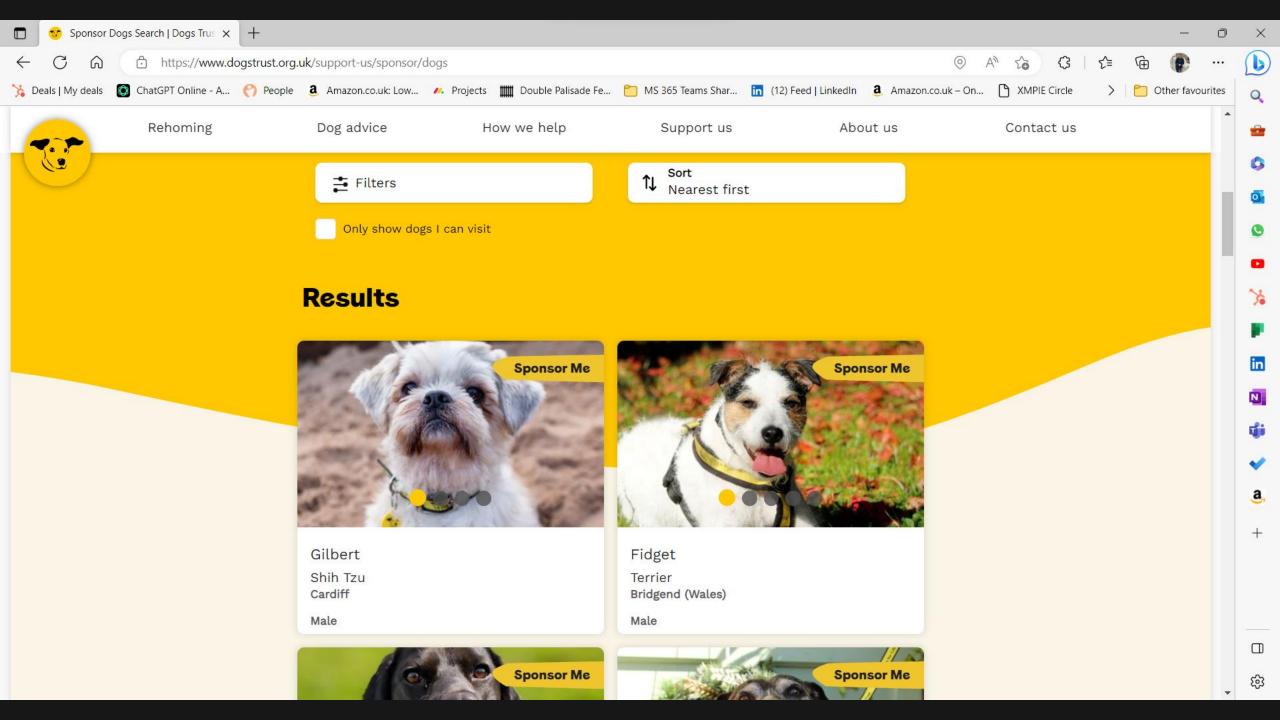
Example – Dogs Trust

Sponsor a dog!













15 May 2023

Mr A Sample «ADD1» «ADD2» «TONN» «COUNTY» «PCODE» Supporter No: DT0123455789

I am delighted you have chosen to sponsor Bubba with Cogs Trust. You support means a lot to all the dogs we care for at our 21 rehoming centers across the UK. I have enclosed your sported pack which includes a certificate and two photocards as well as a hidge magnet and a Sponsor a Dog window sticker, which you can use to show how much you can tary an integer thrends. And there's more to correctly as unit receive the formath you cane for your four-legged thrends. And there's more to correctly as unit receive the four-body or cane for your four-legged thrends, and there is more to correctly one of the part of Dogs Trust, you will also receive our supporter magazine. Well which well sueply out up to date with the talest dogs? I make you will be a possible of the part o



sponsors made and is helping Orgo Trust to give him a loving home for the Bubba 11 AUGUST 2021





sponsor dog!

Get





🕒 You and 1 other

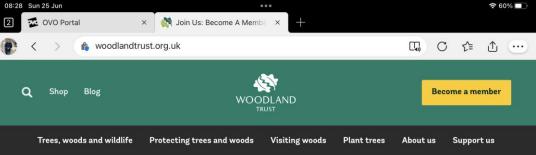


Example

Personalised to 37 different Forests to highlight local benefits

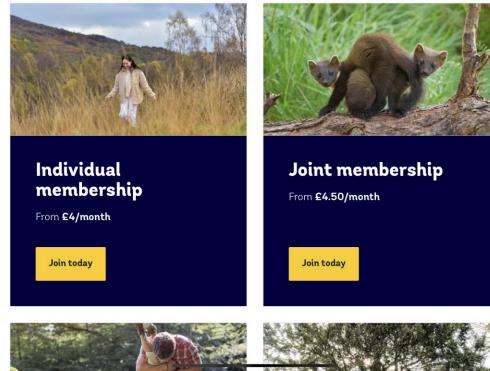






BECOME A MEMBER

There's no better way to support us than by becoming a member. You'll be joining a movement of more than 300,000 like-minded people and helping us create healthy habitats for people and wildlife.



National benefits



15% off at GoApe

Use code DPAPE-318-GA

Valid at all Go Ape sites and until 31/12/2023. Discount can be used on bookings made up to and including the day of visit. Excludes Saturdays. bank holidays, corporate events and gift vouchers. Not to be used in conjunction with any other offer, promotion or discount. More information at goape.co.uk

15% off at Cotswold Outdoor, Runners Need, Snow and Rock.

Use code AF-FORCOM-M9

Members must sign up to this partner's Explore More' benefits scheme to obtain the discount and other benefits. It's completely free of charge and the discount is valid across all these brands. You can register either in-store or on their websites Marketing is not compulsory. Not to be used in conjunction with any other offers or discounts. Selected lines are exempt. Excludes electronics. For personal purchases only. Not to be shared with hird parties or used against business purchases. Offer expires 31,12,23.

- In-store use your membership card
- · Online Use code in the promotional code box (not case sensitive).

15% off at Red Equipment

Use code DISCOVERY2023

Premium lifestyle essentials perfect for any outdoor enthusiast. Visit red-equipment.co.uk to check out

Offer excludes inflatable paddle boards and paddles. Offer valid until 31/12/2023. No minimum spend required. This cannot be used with any other discount or offer and is only available to be redeemed online. Discount is exclusive to Forestry England members only.

15% off next order at Muddy Puddles

Enter code MPFCOMM

Muddy Puddles offer a wide range of waterproof outdoor clothing for kids.

Valid until 31/12/2023. Valid on new purchases only, previous purchases are not eligible. One use per customer. This offer is not valid in conjunction with any other offers or sale. View full Muddy Puddles terms at muddvpuddles.com/ terms-and-conditions

Local benefits

Show your membership card to get your benefits.

10% off on 'Power of the Poles Intro Course' Nordic Walking sessions

Use code: SALCEYMEM when booking on-line at walx.co.uk

10% discount on Big Bear Salcey Forest race entries

Please book in advance as there are no new entries allowed on the day.

10% off Forest Bathing sessions at Salcey Forest with Wilder Lives

Enter code CONNECTWITHNATURE when booking on-line at wilderlives.co.uk/events (click 'apply' before checkout).

Grounds Cycle Centre discounts 20% of all cycle hire Monday-Friday

Presentation of your member card will be required. (excluding bank holidays and school holidays, limited opening times)

Forest learning loyalty discount

Attend five 'Forest Tots Stay N Play sessions and receive the sixth session free, or book 5 'Forest School for Home Educated Children' sessions and get the 6th half price.



Name235 Address235 Address235 Leighton Buzzard PO1 PO236

Thank you for supporting Forestry England at Salcey Forest. We're so pleased you're a member.

We hope you enjoy visiting throughout the coming year. Here's our quick guide to using your membership.

Parking

- · Your membership includes free parking at Salcey Forest.
- · You can register two vehicles, but can only use one at a time.
- · When you visit, make sure the enclosed car disc is on display. Please use the holder included to help display and transfer it.

Membership card and benefits

- · Membership gives you a range of local and national benefits. More details are on the back page of this letter and online.
- To take advantage of membership offers, you'll sometimes need your card. Other discounts use special codes (shown overleaf), so keep this letter safe. The card can't be used for parking.

Keeping in touch

- · If you didn't sign-up for updates and offers from us, but would like the latest news and offers from Salcey Forest, then please let us know at: membership@forestryengland.uk
- · We'll let you know when you can renew your membership, so you can continue to enjoy its benefits. We will also keep you up-to-date with any important things about your membership.

Enjoy a wonderful year among the trees.

The rangers at Salcey Forest

Have a question?

You can check our frequently asked questions on our website. Call us on 0300 068 0400 or email us at membership@forestryengland.uk

All details are correct at time of printing. Benefits are subject to change and Forestry England may alter or stop any benefit as per our terms

forestryengland.uk/membership

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Use code DPAPE-318-GA

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Local benefits

Show your membership card to get your benefits.

Free parking for a year at Sence Valley

Seasonal e-newsletters

With forest news and events, subject to your marketing consent.



Name271 Address271 Address271 Coalville COALVILLE PO1 PO272

Thank you for supporting Forestry England at Sence Valley. We're so pleased you're a member.

We hope you enjoy visiting throughout the coming year. Here's our quick guide to using your membership.

Parking

- · Your membership includes free parking at Sence Valley.
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Together we help our forests thrive, now and for the future

Thank you for supporting our work. As the country's largest land manager, our mission is to connect everyone with the nation's forests. We believe in the positive, long-term impact that forests can have on our lives, on nature's recovery and on our response to the climate emergency. Your support makes a real difference.

Forests are there for us, in the good times and the bad. A place to escape for wild adventures, or to peacefully reconnect with nature. The nation's forests help us to respond to today's challenges. We ensure they flourish through careful planning, with sustainable management at the heart.

We are a public body, but self-generate the majority of income we then use to deliver all the vital work we do (83% in 2022). Your membership makes a direct contribution, with your money being reinvested into caring for the nation's forests. Together with our committed staff and volunteers, you're helping us establish thousands more hectares of woodland, protect and restore wildlife, adapt to a changing climate and ensure the nation's forests are a living treasure for all.

So, thank you for supporting us by being a member of Salcey Forest.

Forests care for us. Together we care for forests.





Salcey Forest is a magnificent ancient woodland which is a remnant of the medieval royal hunting forest that boasts a colourful history through the ages.

The forest is also home to some of the oldest trees in the area and a host of rare wildlife species.

Today, Salcey Forest has lots to offer whether it's for play, tranquillity or adventure. There's a

variety of ways to explore the picturesque forest, with three walking trails, one cycling trail, three running trails and a horse trail available. Be sure to refuel by visiting Grounds Cafe.

There is plenty to be excited about at Salcey Forest for 2023, we are developing a new visitor space called The Glade. And for our younger audience our play area will see developments along with the arrival of a giant Gruffalo sculpture.

- Join Zog on a forest adventure at Salcey Forest to collect golden stars! Our new children's trail for 2023 has a fantastic accompanying app and you can pick up a fun trail pack from the Visitor Welcome Point.
- Cycle Hire getting out on two wheels is now even easier with our new Grounds Cycle Centre; offering bike hire, servicing and more. Members also receive exclusive discounts.





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Explore Sence Valley

A former opencast coal mine, Sence Valley has been nurtured over the past 25 years into a beautiful and unique place to support and enjoy nature, making a great place for regular walks, or even a relaxing day out with a picnic.

The area is known for being home to a wide range of species, so enjoy some nature spotting, including around the six ponds/lakes, frequented by many species of wild fowl and dragonflies.

Here are some highlights to help you get even more from your membership:

- You can also use our small bird hide and bird viewing platform on the edge of Stonebridge Pool (open 24/7).
- We have 8.5km of walking trails including 6.5km of surfaced trails (most of which cater for all abilities), plus a waymarked learning trail.
- Visit the Noon column sculpture by the world-renowned artist David Nash, or stroll through our unique centenary cherry avenue, planted in celebration of 100 years of Forestry Commission in 2019.
- Visit the new community orchard containing heritage apples from Leicestershire.





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With four locations to choose from, each with lots to offer, you can find your own place to venture and relax.

Seven Sisters Country Park is made up of 280 hectares of chalk cliffs, meandering river valley and open chalk grassland. When you've finished walking, bird watching, cycling, canoeing and paddle boarding you can relax at the cafe and visitor centre. Parking is at the car park situated at Exceat, near Seaford, East Sussex, BN25 4AD.

Friston Forest offers extensive beech woodland, adjacent to the Seven Sisters Country Park. It makes a perfect family day out for those who love exploring the countryside. Enjoy walking, cycling or horse-riding along our trails, plus take some time out at our great family picnic areas. Parking is at either Friston Forest car park (Litlington Road, BN25 4AJ) or Butchershole car park (Jevington Road, BN20 0AT).

Abbot's Wood is popular with families, nature enthusiasts and horse-riders alike. Stroll around the ancient woodland and lake, or relax with friends in the picnic area. View the fantastic spring bluebells and over 30 species of butterfly that inhabit the wood. Parking is in Caneheath (BN26 6SL)

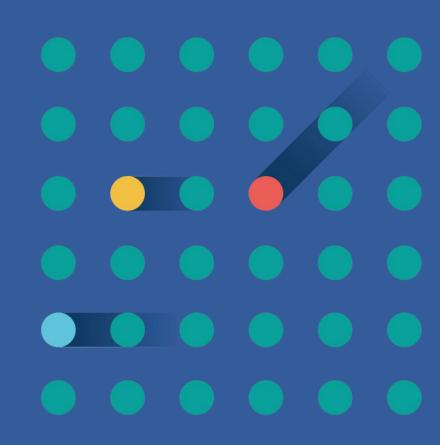






Compliance and Risk

A real challenge with so many moving parts!





Applicable legislation





Consumer Duty 2023



Consumer Duty 2023 and Customer Engagement

MONITORING CUSTOMER OUTCOMES

- Assess
- Test
- Understand
- Evidence

OUTCOME RULES

- Products and services
- * Price and value
- Customer understanding
- * Customer support

CROSS CUTTING RULES

- * Act in good faith
- * Avoid foreseeable harm
- Enable customers to achieve their financial objectives

CONSUMER PRINCIPLE

 Act in good faith to deliver the best outcomes for customers



Evidence!

Do you know what your members / customers were sent across all the touchpoint and at every stage?

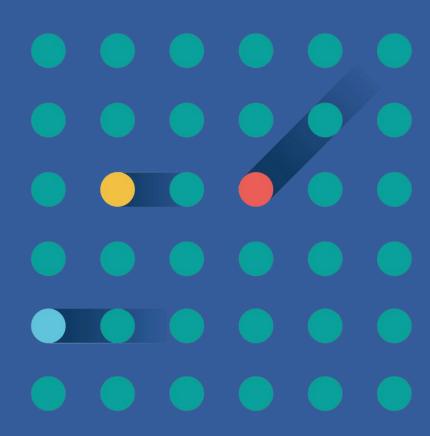








Is it worth it?



71% – want a consistent experience across all channels, but only 29% say they get it.

73% of customers shop across multiple channels.

Customers get frustrated because they need to repeat their issues to multiple representatives

Customers now regularly use **ten or more channels** to interact with suppliers (up from just five in 2016).







Thankyou

Questions Please?

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